

# SIZE PRINCIPLE

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## The Size Principle of Motor Unit Recruitment

### Introduction and Core Definition

The Size Principle, frequently referenced as Henneman's Principle, constitutes a fundamental law in neuroscience and muscular physiology that governs the systematic activation, or recruitment, of motor units during the execution of voluntary muscle contraction. This principle asserts that motor units are engaged in a fixed, non-random sequence based strictly upon the electrical excitability threshold of the individual motor neuron that innervates them. The process always begins with the smallest, most easily excitable motor units and progresses sequentially toward the largest, least excitable units as the demand for muscle force increases. This meticulous, ordered recruitment strategy is physiologically crucial, serving as the primary mechanism by which the central nervous system achieves smooth, precise, and finely graded force production while simultaneously optimizing metabolic energy expenditure for any given physical task.

The key idea underpinning the Size Principle is the inverse relationship between the physical size of the motor neuron cell body and its threshold for generating an electrical impulse. Small motor neurons inherently require less synaptic input--a lower electrical current--to reach the firing threshold, making them the first responders during muscle activation. Conversely, large motor neurons are far more resistant to initial electrical stimulation and are only mobilized when the central nervous system delivers a potent, high-intensity signal indicative of a need for maximal force. This graded mobilization ensures that movements requiring minimal force, such as maintaining posture or performing fine motor tasks, utilize only the most energy-efficient, fatigue-resistant muscle fibers, preserving the powerful but quickly fatiguing fibers for strenuous activities.

### The Mechanism of Differential Recruitment

The differential recruitment described by the Size Principle directly correlates to the types of muscle fibers innervated by the motor units. Small motor units primarily connect to **Type I muscle fibers** (slow-twitch oxidative fibers). These fibers are characterized by high mitochondrial density, rich blood supply, and exceptional resistance to fatigue, making them ideal for sustained, low-intensity contractions. Because their corresponding motor neurons have low excitability thresholds, these Type I units are tonically active even during rest or minimal effort, contributing to muscle tone and endurance activities.

As the requirement for muscular force escalates, the central nervous system increases the synaptic drive to the motor neuron pool. Only after the smaller, low-threshold units are fully activated and generating maximal force does the increased current begin to overcome the higher resistance of the medium-sized neurons, which innervate **Type IIa fibers** (fast-twitch oxidative-glycolytic). Finally, when extremely high force outputs are demanded, the largest motor neurons

are recruited. These high-threshold units innervate **Type IIx fibers** (fast-twitch glycolytic), which are capable of generating immense power and speed but possess minimal oxidative capacity and fatigue very rapidly. This systematic progression from slow-twitch to fast-twitch recruitment is the physiological guarantee of efficient motor control across the entire spectrum of human movement, from writing to sprinting.

## Historical Discovery and Context

The formal description of the Size Principle is credited primarily to the meticulous research conducted by American physiologist **Elwood Henneman** and his research team, beginning in the late 1950s and culminating in seminal papers published in the 1960s. Prior to their work, the mechanism by which the nervous system modulated muscle force was poorly understood, often hypothesized to be a random process or one based solely on the frequency of nerve firing. Henneman's experiments, primarily utilizing anesthetized cats, involved monitoring the electrical activity of individual spinal motor neuron axons and their corresponding muscle units while artificially increasing the excitatory input to the spinal cord.

Henneman's findings were revolutionary because they demonstrated, unequivocally, that the order of activation was highly predictable and directly proportional to the size of the motor unit's axon diameter and the soma (cell body) size. They observed that when a weak stimulus was applied, only the smallest motor units responded, generating an action potential. As the intensity of the stimulus was increased incrementally, successively larger motor units were brought into play. This observation led Henneman to conclude that the central nervous system did not need to individually select specific motor units; rather, it merely needed to adjust the overall level of excitatory drive, allowing the inherent physiological properties of the motor neurons--specifically their size and excitability--to determine the recruitment sequence automatically. This discovery provided the foundational understanding of how smooth, voluntary muscle contraction is orchestrated.

## Physiological Basis: Neuron Morphology

The physical reality of the Size Principle lies in the biophysics of the neuronal membrane and the concept of **input resistance**. Input resistance ( $R_{in}$ ) is defined as the change in voltage across a neuron's membrane resulting from a given current input, governed by Ohm's Law ( $V = I * R$ ). Smaller motor neurons possess cell bodies with relatively small surface areas, which results in a high input resistance. Consequently, even a small amount of synaptic current ( $I$ ) arriving at the dendrites is sufficient to generate the necessary voltage change ( $V$ ) required to depolarize the membrane to threshold and initiate an action potential.

Conversely, larger motor neurons have extensive surface areas, dramatically reducing their input resistance. When synaptic current arrives at a large cell, it is distributed over a wider area, making

the cell electrically "leakier." Therefore, a much greater, more intense, and temporally summed synaptic current is required to achieve the critical threshold voltage. This physiological difference means that the central nervous system only needs to modulate the collective strength of the descending command signals; the small, high-resistance neurons will fire first at low command levels, while the large, low-resistance neurons will only fire when the command signal reaches its peak intensity. This size-dependent firing threshold is immutable under normal physiological conditions and dictates the orderly recruitment of every motor unit.

## Practical Application in Strength Training

The Size Principle provides the scientific basis for understanding how muscle strength and power are developed through physical exertion. Consider the real-world scenario of a person performing a graded lifting task, such as moving from lifting a feather to attempting a maximum deadlift. This progression clearly illustrates the sequential application of motor unit recruitment.

**Lifting a Feather (Minimal Force):** When attempting to lift a very light object, the central nervous system sends a minimal excitatory signal. This weak signal is only strong enough to overcome the low firing threshold of the smallest, highest-resistance motor neurons. These neurons recruit only a few **Type I muscle fibers**, resulting in a low, sustained force output perfectly suited for the task. The powerful Type II fibers remain dormant, conserving energy.

**Lifting a Moderate Weight (Intermediate Force):** As the person increases the weight--perhaps lifting a gallon of milk--the CNS increases the synaptic drive. This stronger current overcomes the thresholds of the intermediate-sized motor neurons (Type IIa). The body now recruits both the fully activated Type I units and the newly activated Type IIa units, increasing the total force output significantly to meet the demand.

**Lifting a Maximum Weight (Maximal Force):** When performing a maximal effort lift, such as a one-repetition maximum deadlift, the CNS delivers the highest possible level of excitatory input. This massive current is finally sufficient to overcome the high thresholds of the largest motor unit neurons. These units recruit the potent, explosive **Type IIx muscle fibers**, enabling the maximal generation of power necessary to move the heaviest load. This demonstrates that maximal strength training is the only stimulus capable of consistently recruiting and training the full spectrum of high-threshold motor units.

## Significance in Neuroscience and Rehabilitation

The significance of the Size Principle extends far beyond basic muscle physiology; it is foundational to the entire field of motor control and has profound implications for clinical practice, particularly in physical rehabilitation and neurology. By guaranteeing an orderly recruitment sequence, the principle ensures maximum efficiency and smooth control of movement. If motor

units were recruited randomly, movements would be jerky, inefficient, and metabolically wasteful. The predictability introduced by the Size Principle allows the brain to issue a simple magnitude command, confident that the muscle will respond with the precise, graded force required.

In clinical settings, disruptions to the Size Principle can indicate neurological impairment. For instance, selective damage to the nerve root or spinal cord often results in the loss of function of the larger, high-threshold motor neuron axons first, as they are typically more vulnerable to compression or ischemia due to their greater size and reliance on high metabolic demand. Conversely, during the recovery phase following denervation, the newly regenerated axons may not strictly adhere to the original size-based orderly pattern, leading to disorganized muscle contraction and motor deficits. Understanding this principle is therefore crucial for designing effective rehabilitation protocols aimed at restoring functional muscle control and strength following injury or disease, ensuring that training targets the appropriate spectrum of motor units.

## Connections to Related Neuromuscular Concepts

The Size Principle is a cornerstone concept within the broader field of **Motor Control and Neuromuscular Physiology** and operates in concert with several other critical theories to produce coordinated movement. It primarily addresses the dimension of force modulation achieved through the number of motor units recruited, known as **recruitment frequency**.

The second major mechanism for force modulation is **Rate Coding** (or firing frequency). Once a motor unit is recruited, the force it generates can be increased by increasing the frequency at which the motor neuron fires action potentials. Importantly, rate coding and the Size Principle work synergistically: small motor units, which are recruited first, rely heavily on increasing their firing rate to produce maximum force, while large motor units, recruited last, primarily increase force through the sheer number of muscle fibers they innervate, though they also utilize rate coding.

Furthermore, the Size Principle is intrinsically linked to the concept of the **All-or-None Principle**. While the motor unit as a whole follows the Size Principle for recruitment (it fires only when its threshold is met), once the motor neuron fires, all the muscle fibers it innervates contract maximally. Thus, the Size Principle dictates \*which\* motor units fire, and the All-or-None principle dictates \*how\* the fibers within that unit contract, ensuring a highly organized and efficient system for producing graded force output across the body's entire muscular system.